



Privacy Notice: What Do We Do With Your Financial Information?

At New Market Wealth Management, it is our Fiduciary responsibility to maintain your confidentiality and protect your personal and financial information. We take your privacy very seriously and have implemented strict policies, procedures and technical safeguards to protect your information. However there are instances in which we are required to share your information with affiliates in order to manage your investments. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

The type of personal information we collect and share depends on the product or service you have with us.

This information can include:

- Social Security number and income
- Account balances and assets
- Transaction history

All financial companies need to share customers' personal information to run their everyday business. In the section below we list the reasons financial companies can share their customers' personal information; the reasons New Market Wealth Management chooses to share; and whether you can limit this sharing.

Reasons New Market Wealth Management, LLC can share your personal information	Do we share?	Can you limit this sharing?
For our everyday business purposes, such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes, to offer our products and services to you	Yes	No
For joint marketing with other financial companies	No	Not Applicable
For our affiliates' everyday business purposes: information about your transactions and experiences	No	Not Applicable
For our affiliates' everyday business purposes: information about your creditworthiness	No	Not Applicable
For our affiliates to market to you	No	Not Applicable
For nonaffiliates to market to you	No	Not Applicable

Who is providing this notice?

New Market Wealth Management, LLC.

How does New Market Wealth Management, LLC protect your personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards, secured files and a secure building.

Please call us with any questions:
(657) 900-1899

How does New Market Wealth Management, LLC collect your personal information?

We collect your personal information, for example, when you:

- Open an account
- Deposit money
- Seek advice about your investments
- Enter into an investment advisory contract
- Tell us about your investments, retirement portfolio or earnings

We also collect your personal information from other companies.

DEFINITIONS

Affiliates: Companies related by common ownership and control. They can be financial and nonfinancial companies.

- We have no affiliates.

Nonaffiliates: Companies not related by common ownership and control. They can be financial or nonfinancial companies.

- We do not share with nonaffiliates.

Joint marketing: A formal agreement between nonaffiliated financial companies that together market financial products or service to you.

- We do no joint marketing.